

Self Managed Superannuation Fund (SMSF)

Cachewise provides SMSF investment strategies and consulting services including portfolio administration and SMSF compliance and administration services for SMSF clients.

Even the most sophisticated of our clients can be put off by the complexity of the rules that go with using superannuation. The rules are different for employees, and employers, for self-employed and for the unemployed. There are “Pre 83” and “Post 83” monies, Undeducted Contributions, Deductible Contributions, Salary Sacrifice and 100 other terms that leave people uncertain about what’s right and what’s not.

At Cachewise we can help navigate the way through the maze that superannuation has become to get the most effective results. We can then help you understand which rules apply to you and provide advice on the best way forward.

- Did you know you are now restricted to the amount you can contribute to superannuation on a yearly basis?

If you’re fortunate enough to have to consider the limits of superannuation – the Reasonable Benefits Limits, we can help there too.

It is our thorough understanding of the rules that affect superannuation and in particular self managed super funds that allow us to help you to attain the best results possible for your circumstances.

The whole purpose of superannuation is to provide the largest amount of funds possible for your retirement.

